

## NATIONALITY DECLARATION

BAE SYSTEMS plc is required to ensure that no single foreign person is interested in more than 15% of its ordinary shares. In order to achieve this it is necessary for every shareholder to make a declaration as to whether or not they are foreign, as defined overleaf.

**This form must be completed and sent to the Company's registrars with the transfer form otherwise it is not possible to register a transfer.** The Company reserves the right to require evidence or information on any matter contained in this declaration.

If the foreign limits are exceeded, foreign-held shares will be required to be transferred to a non-foreign holder. If such a transfer does not take place BAE SYSTEMS has the right to order that the shares be sold and the net proceeds paid to the former owner on surrender of the relevant share certificate.

DECLARATION	Tick as appropriate
If this registration is effected the shares <b>will not be</b> Foreign-held shares, as defined overleaf.	
If this registration is effected the shares <b>will be</b> Foreign-held shares, as defined overleaf.	

Name(s) of holders in BLOCK CAPITALS	Signature
1st named holders .....	.....
Joint holder .....	.....
Joint holder .....	.....
Joint holder .....	.....
<b>Dated</b> .....	
Notes - All individual transferees must sign.  - If signed on behalf of a corporate body or an individual the capacity of the signatory must be given, and their stamp inserted in the box opposite.	
SHAREHOLDER REFERENCE NO. (Existing holders only)	STAMP OF CORPORATE BODY OR AGENT ACTING FOR TRANSFEREE

